



## RESEARCH

# Disease status, patient quality of life and healthcare resource use for ulcerative colitis in the UK: an observational study

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## ABSTRACT

**Background** Ulcerative colitis is a lifelong, chronic, relapsing-remitting disease.

**Objective** To assess the relationship between ulcerative colitis disease status and patient quality of life, and to determine the impact of ulcerative colitis on healthcare costs and work productivity, in the UK.

**Methods** Clinicians assessed 173 adult patients' current disease status at a single study visit using the partial Mayo (pMayo) instrument. Patients completed the Euro Quality of Life 5-dimension, 5-level (EQ-5D-5L) questionnaire, the Work Productivity and Activity Impairment (WPAI) questionnaire. Healthcare resource use was determined from questionnaires and from patients' medical charts.

**Results** Patients in remission had a significantly higher EQ-5D-5L scores (mean (SD) 0.86 (0.15)) than patients with active disease (0.71 (0.20);  $p < 0.001$ ). Patients with mild disease had significantly higher mean (SD) EQ-5D-5L scores than patients with moderate/severe disease: 0.77 (0.11) and 0.66 (0.24), respectively ( $p < 0.001$ ). The mean percent productivity impairment was greater for patients with active disease than for patients in remission on all items of the WPAI questionnaire: 24.6% vs 1.8% for work time missed, 34.1% vs 12.9% for impairment while working, 40.8% vs 14.4% for overall work impairment and 42.7% vs 13.0% for activity impairment ( $p < 0.001$  for all comparisons). The mean (SD) total cost of healthcare for ulcerative colitis in the prior 3 months was £1211 (1588).

**Conclusions** When compared with patients in remission, patients with active ulcerative colitis have significantly worse quality of life and

significantly more work impairment. The healthcare costs of ulcerative colitis are considerable.

## INTRODUCTION

Ulcerative colitis is a lifelong, chronic, relapsing-remitting disease whose primary symptoms are frequent bloody diarrhoea, rectal urgency and tenesmus.<sup>1 2</sup> Ulcerative colitis typically requires prolonged drug treatment to minimise disease activity during relapses and to maintain symptom remission.<sup>3</sup> In 20–30% of patients, colectomy is required.<sup>4</sup> The most recently reported value for the prevalence of ulcerative colitis in the UK is 243 per 100 000 people.<sup>5</sup>

The severity of symptoms and the uncertainty about when a relapse may occur can significantly decrease the health-related quality of life (HRQOL) of patients with ulcerative colitis.<sup>6</sup> Observational studies have shown that disease activity correlates with lower HRQOL<sup>7</sup> and higher costs.<sup>8</sup> There is, however, little information about the relationship between disease severity and patient HRQOL and about the healthcare costs of ulcerative colitis in the UK.<sup>9 10</sup> Such information would be of value to bodies producing national guidelines for the treatment of ulcerative colitis based on clinical outcomes, quality of life and cost-effectiveness, such as the National Institute for Health and Clinical Excellence.

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This study was designed to examine the relationship between disease activity, HRQOL and work productivity impairment in patients with ulcerative colitis in the UK. In addition, we also assessed the healthcare resource use and healthcare costs associated with ulcerative colitis.

## METHODS

### Study design and data source

We conducted a cross-sectional observational study between October 2011 and March 2012 at nine sites throughout the UK (St Mark's Hospital-London, Glasgow Royal Infirmary, Royal Hampshire County Hospital, Winchester; Gloucester Royal Hospital, Bristol Royal Infirmary, University College Hospital, London; Western General Hospital, Edinburgh; Hull Royal Infirmary and Derriford Hospital, Plymouth). Ulcerative colitis patients with all levels of disease severity were recruited during routine outpatient visits to a gastroenterologist. Each study site defined minimum and maximum enrolment thresholds via purposive sampling. The total enrolment of patients in remission was capped at 100 to ensure sufficient representation of patients with active disease. Cross-sectional data were obtained via clinician assessments and patient questionnaires during a single study visit and retrospective data by contemporaneous review of medical charts. Institutional Review Board approval was received at each of the sites.

### Study population

All men or women  $\geq 18$  years of age with a confirmed diagnosis of ulcerative colitis from a gastroenterologist were eligible for the study. Patients were excluded if they had undergone a colectomy, had participated in any clinical trial within the past 12 months or, in the opinion of the recruiting physician, had a current acute or chronic comorbidity or life event (unrelated to ulcerative colitis) that was likely to impact their quality of life.

### Study outcomes and definition of variables

Clinicians evaluated patients' current disease activity and severity using the three-item partial Mayo (pMayo) score (range 0–9), which combines assessments of stool frequency and rectal bleeding with the physician's rating.<sup>11</sup> Disease activity was categorised as remission (pMayo score 0–2) or active disease (pMayo score  $\geq 3$ ). Within active disease, disease severity subgroups were assigned as follows: mild disease (pMayo score 3–4) or moderate/severe disease (pMayo score  $\geq 5$ ).

Patient questionnaires provided demographic information, disease characteristics and HRQOL data. HRQOL was measured by the Euro Quality of Life 5-dimension, 5-level (EQ-5D-5L) utility instrument<sup>12</sup> and the Inflammatory Bowel Disease Questionnaire (IBDQ).<sup>13</sup> The EQ-5D-5L rates patient HRQOL on

the day of administration in 5D: mobility, self-care, usual-activities, pain/discomfort and anxiety/depression. Index scores ranging from 0 to 1 (with a higher score indicating better quality of life) were calculated using the EQ-5D-5L Crosswalk Index Value Calculator provided by the EuroQol Group.<sup>14</sup> The IBDQ measured HRQOL over the previous week and consists of 32 items divided into 4 subdomains: digestive symptoms, systemic symptoms, emotional function and social function. Composite scores range from 32 to 224.

Work impairment over the past 7 days was assessed using the Work Productivity and Activity Impairment (WPAI) questionnaire.<sup>15</sup> The WPAI comprises six questions measuring the amounts of absenteeism (work time lost) and presenteeism (lost on-the-job productivity), as well as impairment in daily activities attributable to ulcerative colitis. Scores were calculated according to the WPAI manual.<sup>16</sup> The scores were multiplied by 100 to produce percentages of work time missed, impairment while working, overall work impairment (a composite of the previous two) and impairment in regular daily activities.

Data on use of healthcare resources were derived from both patient questionnaires and the retrospective medical chart review. Patient questionnaires provided the number of general practitioner visits, allied health visits (dietitians, occupational therapists, naturopaths or osteopaths, and psychologists/counsellors) and offsite (ie, at a hospital other than where the questionnaire was administered) emergency department (ED) visits without hospital admission in the prior 12 months, and a listing of current over-the-counter (OTC) medications. The medical chart review determined ulcerative colitis-related healthcare resource use in the form of consultations with gastroenterologists or other specialists (other than the study visit), nursing care, 'other' tests (ie, blood tests, radiology) and onsite (ie, at the hospital where the questionnaire was administered) ED visits in the prior 3 months. Single-day and multiple-day hospitalisations were extracted over the prior 12 months. Current prescription medication use was extracted for 5-aminosalicylic acids, immunomodulators, corticosteroids, antitumor necrosis factor agents and symptomatic therapy (stool softeners, antidiarrheals, calcium/vitamin D supplements). The pooled number of ED visits over the prior 12 months was calculated by adding the patient-reported number of offsite visits to the chart-derived number of onsite visits, after conversion to the 12-month time period by multiplying by 4.

Resource use recorded in the medical chart was used to determine the costs associated with ulcerative colitis. Costs in the prior 3 months were calculated by multiplying the price of each resource by the frequency of its use. Costs for single-day and multiple-day hospitalisations were converted to the 3-month time period by dividing the 12-month cost by 4. Unit

resource costs were derived from the United Kingdom's National Schedule of Reference Costs 2010–2011 for National Health Service Trusts,<sup>17</sup> and from *Unit Costs of Health and Social 2011*, compiled by the Personal Social Services Research Unit.<sup>18</sup> Prescription drug costs were derived from the *British National Formulary*, March 2012 issue.<sup>19</sup> OTC medication costs were derived from online pharmacy prices to consumers and were available for a limited number of products. The 3-month cost of current prescription medication use was estimated by extrapolating the reported dose and frequency to 90 days.

# Statistical analysis

All statistical analyses were carried out using SAS 9.2. Descriptive statistics were used to characterise patient demographics and disease characteristics, as well as healthcare use and cost. Continuous variables were reported as means and SDs or medians and IQRs, and categorical variables as numbers and percentages. Missing data were not imputed. Statistical comparisons were made using  $\chi^2$  tests and t tests as appropriate. EQ-5D-5L scores were compared across disease activity and disease severity subgroups using Kruskal–Wallis tests for non-normally distributed data. A p value of  $\leq 0.05$  was considered statistically significant.

# RESULTS

## Patient demographics

The median age of the 173 ulcerative colitis patients eligible for this study was 47 years (table 1). Most

(90.8%) were born in the UK, 55.5% were female and a majority were employed either full time (42.8%) or part time (13.3%; table 1). There were no differences in demographic characteristics by disease activity or disease severity.

The median pMayo score for all patients was 2, and 57.8% of patients were in remission (table 2). The rest had disease activity that was either mild (17.9%) or moderate/severe (24.3%). The median time since diagnosis was 5 years. Most patients had had three or fewer acute exacerbations in the previous 12 months (25.4% had 2–3, 38.7% had 0–1; table 2). Significant differences in the number of acute exacerbations and level of health were observed between disease status groups (table 2). A majority of patients (84.4%) had a current prescription for a medication for ulcerative colitis (not shown)—primarily 5-aminosalicylates (67.1%), immunomodulators (37.0%) and corticosteroids (20.8%)—and a few used OTC medications (12.1%).

## Relationship between disease severity and quality of life and work impairment

The mean EQ-5D-5L score was significantly higher in patients in remission (0.86) versus those with active disease (0.71;  $p < 0.001$ ; table 3). A significant difference was also observed in the mean EQ-5D-5L scores of patients with mild versus moderate/severe disease (0.77 vs 0.66;  $p < 0.001$ ). IBDQ scores for patients in remission (180.42) were significantly higher than patients with active disease (130.36;  $p < 0.001$ ; table 3).

**Table 1** Patient demographics by disease status\*

	All patients (N=173)	Remission (N=100)	Active disease† (N=73)	p Value‡	Mild disease (N=31)	Moderate/severe disease (N=42)	p Value§
Age (median years, IQR)	47 (29)	47.5 (29)	44 (30)	0.479	48 (29)	40.5 (30)	0.749
Female	96 (55.5)	55 (55.0)	41 (56.2)	0.937	16 (51.6)	25 (59.5)	0.879
Country of birth				0.564			0.296
UK	157 (90.8)	91 (91.0)	66 (90.4)		26 (83.9)	40 (95.2)	
Other	14 (8.1)	7 (7.0)	7 (9.6)		5 (16.1)	2 (4.8)	
Current work status				0.593			0.436
Full time	74 (42.8)	43 (43.0)	31 (42.5)		15 (48.4)	16 (38.1)	
Part time	23 (13.3)	11 (11.0)	12 (16.4)		3 (9.7)	9 (21.4)	
Unemployed¶	11 (5.8)	6 (6.0)	5 (6.8)		3 (9.7)	2 (4.8)	
Working in the home/home duties	5 (2.9)	2 (2.0)	3 (4.1)		0 (0.0)	3 (7.1)	
Retired	42 (24.3)	24 (24.0)	18 (24.7)		8 (25.8)	10 (23.8)	
Student	10 (5.8)	7 (7.0)	3 (4.1)		2 (6.5)	1 (2.4)	
Other	6 (3.5)	5 (5.0)	1 (1.4)		0 (0.0)	1 (2.4)	
Adjusted household income (median £, IQR)	17 640 (20 160)	17 640 (17 640)	17 640 (19 425)	0.918	12 600 (23 520)	18 270 (13 230)	0.937

\*Values are presented as N (%) unless otherwise indicated. Percentages may not sum to 100% because of missing data (n=1 for gender, n=2 for country of birth, n=2 for current work status).

†‘Active disease’ is mild, moderate and/or severe UC.

‡p Values for the comparison of remission and active disease.

§p Values for the comparison of mild and moderate/severe disease.

¶Unemployed, seeking work or unable to seek work due to UC.

UC, ulcerative colitis.

**Table 2** Disease characteristics by disease status\*

	All patients (N=173)	Remission (N=97)	Active disease† (N=73)	p Value‡	Mild disease (N=31)	Moderate/severe disease (N=42)	p Value§
Partial Mayo score (median, IQR)	2 (4)	0 (1)	5 (3)	<0.001	3 (1)	7 (1)	<0.001
Time since UC diagnosis (median years, IQR)	5 (13)	5 (13)	7 (15)	0.944	6 (11)	8 (16)	0.057
Pension/benefit				0.497			0.763
Yes	12 (6.9)	8 (8.2)	4 (5.5)		2 (6.5)	2 (4.8)	
No	159 (91.9)	90 (91.8)	69 (94.5)		29 (93.5)	40 (95.2)	
Level of health				0.006			<0.001
Excellent	11 (6.4)	8 (8.2)	3 (4.1)		1 (3.2)	2 (4.8)	
Very good	32 (18.5)	22 (22.5)	10 (13.7)		2 (6.5)	8 (19.1)	
Good	56 (32.4)	39 (39.8)	17 (23.3)		12 (38.7)	5 (11.9)	
Fair	42 (24.3)	17 (17.4)	25 (34.3)		13 (41.9)	12 (28.6)	
Poor	23 (13.3)	11 (11.2)	12 (16.4)		3 (9.7)	9 (21.4)	
Very poor	4 (2.3)	0 (0)	4 (5.5)		0 (0)	4 (9.5)	
Extremely poor	3 (1.7)	1 (1.0)	2 (2.8)		0 (0)	2 (4.8)	
Number of acute exacerbations in the prior 12 months				<0.001			<0.001
All the time	21 (12.1)	3 (3.1)	18 (24.7)		3 (9.7)	15 (35.7)	
>6	17 (9.8)	7 (7.2)	10 (13.7)		5 (16.1)	5 (11.9)	
4–6	21 (12.1)	10 (10.3)	11 (15.1)		5 (16.1)	6 (14.3)	
2–3	44 (25.4)	22 (22.7)	22 (30.1)		14 (45.2)	8 (19.1)	
0–1	67 (38.7)	55 (56.7)	12 (16.4)		4 (12.9)	8 (19.1)	

\*Values are presented as N (%) unless otherwise indicated. Percentages may not sum to 100% because of missing data (n=2 for pension/benefit, n=2 for level of health, n=3 for number of acute exacerbations).

†‘Active disease’ is mild, moderate, and/or severe UC.

‡p Values for the comparison of remission and active disease.

§p Values for the comparison of mild and moderate/severe disease.

IBDQ, inflammatory bowel disease questionnaire; UC, ulcerative colitis.

Similarly, statistically significant differences were observed between patients with mild and moderate/severe disease (148.81 vs 116.41;  $p < 0.001$ )

Ulcerative colitis patients reported missing an average of 11.9% of their work time in the prior 7 days and having 21.6% impairment while working (figure 1). Impairment in their general activities was

26.1%. The scores for all WPAI items were higher in patients with active disease compared with those in remission ( $p < 0.001$  for all comparisons).

#### Healthcare resource use

Many ulcerative colitis patients visited a general practitioner in the 12 months prior to the study visit:

**Table 3** EQ-5D-5L and IBDQ scores by disease status

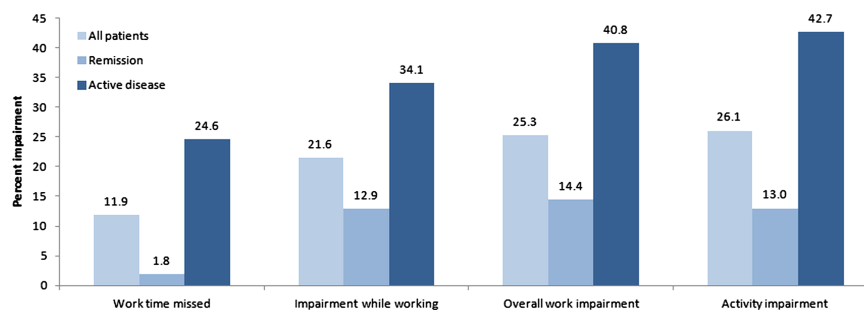
	Remission (N=97)	Active disease* (N=73)	p Value‡	Mild disease (N=31)	Moderate/severe disease (N=42)	p Value‡
EQ-5D-5L score			<0.001			<0.001
Mean	0.86	0.71		0.77	0.66	
SD	0.15	0.20		0.11	0.24	
Median	0.84	0.74		0.77	0.72	
IQR	0.23	0.20		0.14	0.29	
IBDQ score			<0.001			<0.001
Mean	180.42	130.36		148.81	116.41	
SD	31.82	37.51		32.56	35.20	
Median	187.0	127.5		156.0	116.0	
IQR	39.0	58.0		62.0	47.0	

\*‘Active disease’ is mild or moderate/severe UC.

‡p Value for comparison of remission and active disease.

‡p Value for comparison of remission and mild and moderate/severe disease.

EQ-5D-5L, Euro Quality of Life 5-dimension, 5-level; IBDQ, Inflammatory Bowel Disease; Questionnaire; UC, ulcerative colitis.



**Figure 1** Mean Work Productivity and Activity Impairment questionnaire scores by disease status. All comparisons between remission (N=100) and active disease (N=73) were significant at  $p < 0.001$ .

69.5% had one or more visits (see online supplementary figure S1). Few patients (2.9–8.1%) visited dietitians, occupational therapists, osteopaths or psychologists. Most ulcerative colitis patients (88.4%) had visited a gastroenterologist (in addition to the study visit) at least once in the 3 months prior to the study (see online supplementary figure S2). A substantial minority (30.7%) had consulted with an IBD or home nurse regarding their ulcerative colitis. A total of 42.7% of ulcerative colitis patients had one or more single-day hospitalisations in the 12 months prior to the study visit, and 13.3% had one or more multiple-day hospitalisations (see online supplementary figure S3). In that same time period, 8.2% had one or more colitis-related ambulatory visits to an onsite or offsite ED.

#### Costs associated with ulcerative colitis

The total mean (SD) and median per-patient cost associated with ulcerative colitis over a 3-month period was £1211 (£1588) and 782.61 (see online supplementary table S1). The largest components of this cost were hospitalisations (32.9%), prescription medications (27.7%) and ‘other’ tests (blood tests, radiology; 21.8%).

#### DISCUSSION

In this population of UK residents with ulcerative colitis, we observed that HRQOL decreased with increasing disease activity and severity. This trend has been reported by many previous studies,<sup>7</sup> but few of them used a whole-of-health, preference-based utility instrument such as the EQ-5D-5L to measure HRQOL. Where the EQ-5D was applied, reported scores (or score differentials) were similar to those in the current study. For example, in a cohort of ulcerative colitis patients in Spain, Casellas *et al*<sup>20</sup> reported a median (IQR) EQ-5D score of 1.0 (0.8–1.0) in patients in clinical and endoscopic remission and scores of 0.7 (0.5–0.8) and 0.5 (0.5–0.7) in patients with mild and moderate/severe disease, respectively. In a German population, mean (SD) EQ-5D index scores were 0.96 (0.08) for patients in remission and 0.84 (0.15) for those with active disease.<sup>21</sup>

The only previous UK-based study to examine the relationship between disease activity and HRQOL

used the disease-specific IBDQ to assess quality of life.<sup>9</sup> In that cohort of 111 ulcerative colitis patients attending a hospital as an inpatient or outpatient, disease activity was predictive of the total IBDQ score in three different regression models and accounted for 59% of the variation in total IBDQ score. In the current study, we observed mean IBDQ scores of 180.42, 148.81 and 116.41 for patients in remission or with mild or moderate/severe disease, respectively ( $p < 0.001$ ).

We measured work impairment by a series of questions that quantified the degree of productivity loss per patient. This method differs from that used by other European studies of work productivity in ulcerative colitis, which simply report the percentage of patients with work impairment (ie, time missed or lower productivity at work). A single UK study assessed work impairment by surveying ulcerative (and indeterminate) colitis patients receiving secondary care at a university hospital in 2000.<sup>10</sup> The authors found that 32% had missed work days in the previous 6 months. In a survey conducted in 2005 by the European Crohn’s and Ulcerative Colitis Associations, 27.6% of 2333 ulcerative colitis patients in 7 European countries (including the UK) reported a change in jobs or altered job responsibilities due to their symptoms.<sup>22</sup> A majority (65.6%) reported that their symptoms affected their ability to perform job functions.

We found that the average 3-month per-patient cost of ulcerative colitis-related healthcare in the UK in 2010 was £1211. The 6-month cost of ulcerative colitis in 2000–2001 was reported by Bassi *et al*<sup>10</sup> to be £1256,—an amount equivalent to £1476 in 2010 after accounting for inflation<sup>18</sup>—from which we tentatively infer that UK patients are now accumulating approximately the same costs in half the time. (An alternative conclusion is that the costs are higher because of a potential bias toward active cases in the study design; we note, however, that nearly 60% of the enrolled patients were in remission.) In 2000–2001, direct medical costs were distributed approximately as follows: half for inpatient and surgery costs, one quarter for medications and one quarter for tests and outpatient services.<sup>10</sup> According to our results,



hospitalisations and prescription medicines continue to dominate the distribution of costs for ulcerative colitis in the UK.

Although this study contributes the most up-to-date information on the relationship between ulcerative colitis disease activity and patients' HRQOL in the UK, estimates of the disease burden are subject to several limitations. With respect to the source data, tests and treatments entered in the medical charts were formatted as free text, rather than selected from a predefined list, and there was consequently a great deal of variation in how tests and treatments could be interpreted by the analysts. In addition, the partial Mayo score, with its subjective rating of disease activity, and by extension the relationship of disease activity to quality of life, is vulnerable to physician bias. With respect to the design of the study, the study population was geographically representative of England and Scotland, but, due to the location of centres and inclusion criteria it may not be representative of the total ulcerative colitis population in the UK. The implication of this for the cost data is that it does not reflect the total cost in patients requiring surgery. The questionnaires required patients to report on resource use for the previous year and were thus subject to recall bias. Patient-reported healthcare resource use during the previous 12 months was recorded using ranges of visit numbers. As a result, these visits could not be used to determine ulcerative colitis-related costs. Because the relapsing-remitting nature of ulcerative colitis precludes the assumption that disease activity will be constant over a period of months, we could not assess costs and resource use (measured over 3–12 months) in relation to disease activity (assessed on a single day). Finally, the 3-month total costs did not include the cost of offsite ED visits, which made up nearly 75% of the pooled total number of ED visits, and are therefore underestimated.

In conclusion, we found that, compared with patients in remission, patients with active ulcerative colitis had significantly worse quality of life as measured by the EQ-5D-5L and significantly more work impairment as measured by the WPAI. The healthcare costs of ulcerative colitis in the UK in 2011–2012 were considerable, and future studies should investigate the extent to which these costs fluctuate with disease activity.

### What is already known on this topic

Ulcerative colitis is a chronic, debilitating disease typically requiring prolonged drug usage. Intermittent hospitalisation is often required with up to 30% of patients having a colectomy. Disease activity correlates with reduced quality of life using disease specific assessment tools and with an increase in the cost of treatments.

### What this study adds

This UK specific study provides new information on the impact of ulcerative colitis using a whole-of-health rather than a disease specific quality of life instrument. It further provides up to date healthcare costs and work impairment figures for this relapsing-remitting disease.

### How might it impact on clinical practice in the foreseeable future

This information may be of value to healthcare bodies in the production of treatment guidelines.

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**Ethics approval** University College London Hospitals NHS Foundation Trust, Manchester Royal Infirmary, Glasgow Royal Infirmary, Royal Hampshire Hospital, St Marks Hospital, Gloucester Royal Hospital, Bristol Royal Infirmary, Western General Hospital St Marks Hospital, Department of Surgery, Hull Royal Infirmary, Derriford Hospital.

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